

300406

2022-040

/

/

C

mass C TBA A1 B MDC3500
D-Dimer, FDP, AT-III
ABO

11

1		7	
2		8	
3		9	
4		10	
5		11	
6		-	-

2021 1-12 167 49 28 12
77 5

2013

IVD
IVD

2008

IFCC LC-MS 20
EQARL DGKL RELA
CNAS 12 CNAS ISO17025 2016 ISO15195
150

ISO13485
2021 11 8 3

1 30%
95.55%

2 5.1387%

CTC

3 2021
4

CE

80%

20 80

3%-6%

Grand View

Research 2019
15.03%

725

2020

834

20 80

2021

2020

890

24.3%

IVD

Frost &

Sullivan

2019-2024

18.8%

IVD

/

Quintiles

2019

IVD

15%

IQVIA

IMS

Health &

IVD Technology

Abbott

Beckman Coulter

41%

25% 9%
DanaHER
10

Siemens

Roche

IVD

2017

5%

5

36.8%

600

40%

IVD

300-400

IVD

3

1

	2021	2020		2019
	4,319,709,471.19	3,963,667,036.44	8.98%	2,154,032,631.97
	2,874,365,713.69	3,197,523,553.79	-10.11%	1,970,946,575.32
	2021	2020		2019
	1,599,384,352.43	848,118,493.10	88.58%	840,861,681.24
	405,651,172.06	112,277,109.51	261.29%	331,648,680.02
	397,375,451.88	120,249,943.84	230.46%	313,749,323.41
	341,098,641.91	123,058,597.01	177.18%	188,603,373.98
/	0.69	0.21	228.57%	0.66
/	0.69	0.21	228.57%	0.66
	12.05%	4.46%	7.59%	16.60%

2

	373,680,102.50	434,133,361.54	410,178,554.56	381,392,333.83

	112,160,261.95	109,020,859.06	89,552,156.10	94,917,894.95
	110,012,563.60	105,950,082.61	84,851,015.69	96,561,789.98
	-18,666,833.49	101,637,101.77	89,383,472.16	168,744,901.47

4

1

10

	28,313		32,748		0		0
10							
		14.81%	87,209,302	87,209,302			
		11.38%	67,013,676	50,260,257			
		10.38%	61,162,177	45,871,633			
		8.56%	50,391,452	37,793,589			
		6.71%	39,504,833	29,815,437			
ZHOU XIAOYAN		5.26%	30,969,636	0			
()		4.06%	23,919,500	0			
		3.31%	19,476,639	0			
# 72		1.25%	7,383,550	0			
		1.16%	6,849,444	0			
		ZHOU XIAOYAN ()					

2

10

3

无

5

2021	159,938.44		88.58%	53,699.12		292.17%
	40,565.12			261.29%		
287,436.57	10.11%					
1.		2021		147,627.64		92.30%
11,166.1	6.98%	67.74		0.04%		977.05
	0.61%	99.90	,	0.06%		
2.	2021	44,678.33		32,658.98	36.80%,	
3.	2021	33,384.10		19,975.05	67.13%	
		11,053.81	,	4,517.20	144.70%	
		12,700.83		7,905.55	60.66%	
	1,816.51	,	335.78	440.99%		
4.2021		34,109.86	,	12,305.86	177.18%,	
		-131,207.38	,	-107,595.28	21.95%	30%
		77,667.12	,	130,479.43	40.48%	2020